

## A Time-Honored Tradition

Since 1918, under the leadership of its first President, Helen Daly Peale, the Junior League of Denver has been a major force in the Denver metropolitan area. For nearly a century, the League has fostered a myriad of projects promoting safe, healthy and nurturing communities for families. To further its work and help secure its future, the Junior League of Denver Foundation was established in 1992 as a supporting organization. The Foundation's sole beneficiary is the Junior League of Denver.

## Your Role in Our Legacy

What will your legacy be? What will you bequeath to future generations of women? How will the values you hold dear now be sustained? Who will articulate those values for our daughters, granddaughters, and our community?

With your generous help, the Junior League of Denver will continue to make a positive impact on our community and be responsive to the needs of women and children. Your financial partnership with the Junior League of Denver Foundation will perpetuate the purpose and programs of the JLD and enable you to continue to be a voice for all that you have supported over the years.

This brochure suggests ways you may support the JLD Foundation and help continue the League's vital contribution to the Denver community through leadership, volunteerism and financial support. Furthermore, your generosity will carry on the legacy well into the 21st century.



## The Helen Daly Peale Society



Friends and supporters who share Helen Daly Peale's vision for the Junior League of Denver perpetuate her legacy by remembering the Junior League of Denver Foundation in their estate plans. To honor and recognize individuals who have included the JLD Foundation in their will or other estate plan arrangements, the Foundation created the Helen Daly Peale Society. Members may choose to be recognized by inclusion of their name on a Helen Daly Peale Society plaque at JLD Headquarters, a listing in the JLD Annual Report, and invitations to annual Helen Daly Peale Society events.

We invite all friends and members of the JLD to become members of the Society by simply letting us know that the JLD Foundation has been included in your estate plan. By making a gift to the Junior League of Denver Foundation, you are helping to ensure the future of the Junior League of Denver and leaving a legacy to the Denver community and future generations of women.

***What we do for ourselves dies with us.  
What we do for others remains and is immortal.***

— Albert Pine



## Leaving a Legacy

Your gift to the Junior League of Denver Foundation will touch the future and create a better community long after your lifetime.

For further information on how the gifts described in this brochure can work for you, please contact:

**Crissie Snow**  
Director of Development  
Junior League of Denver Foundation, Inc.  
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Denver, Colorado 80222-7184  
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Founded in 1992, the Junior League of Denver Foundation is a 501(c)(3) not-for-profit corporation and a 509(a)(3) supporting foundation of the Junior League of Denver, Incorporated. Its only purpose is to support the purpose and programs of the Junior League of Denver.

The information contained in this brochure is not intended as legal or financial advice. Please consult with your professional advisor(s) for recommendations regarding your specific situation.

## Leaving a Legacy

*Your gift today assures the legacy of volunteerism and improving the community through the health and education of women and children.*



## Current Gifts

**You can make an immediate gift to the Foundation with one of the following:**

**Gifts of Cash:** A gift of cash allows you to support the purpose and programs of the JLD today and also claim an income tax charitable deduction.

**Gifts of Publicly Traded Securities:** Publicly traded securities with long-term appreciation are an excellent choice for a current gift and allow you to benefit in two ways. You may claim an income tax charitable deduction and avoid capital gains tax on any appreciation.

**Gifts from your IRA:** If you are 70½ years of age, you may designate the Junior League of Denver Foundation as the recipient of your required annual minimum distribution from your IRA without incurring any income tax. This opportunity is available through 2009 and up to a maximum of \$100,000 per year.

**Gifts from your Donor-Advised Fund:** If you have established a donor-advised fund, we would appreciate your recommending that the Junior League of Denver Foundation receive a grant from the fund.

**Gifts from your Trust:** If you have established a living trust or charitable lead trust, we would appreciate your making the Junior League of Denver Foundation a recipient of distributions from the trust.

**Gifts of Real Estate:** Many types of real estate, such as a vacation home, farm or ranch or commercial property may be given to the Junior League of Denver Foundation. We encourage you to talk with our development staff and your professional advisor(s) if you are considering this type of gift to the JLD Foundation.

## Deferred Gifts

**Bequests:** A thoughtful will is the cornerstone of your estate plan, providing for the future of your family and other beneficiaries. Your will may also reflect your charitable objectives and provide support for those causes that have been near and dear to your heart.

We encourage you to consider a bequest to ensure the financial future of the Junior League of Denver. If you have an up-to-date estate plan in place, a simple codicil can add the Junior League of Denver Foundation as a beneficiary. You may choose to leave a gift through one of the following types of bequests:

**Specific bequest:** (either dollar amount or percentage)  
*Suggested language: I hereby give \$X (or X% of my estate) to the Junior League of Denver Foundation, Inc. (TIN 84-1201624), a qualified 501(c)(3) organization, currently located at 6300 East Yale Avenue, Suite 128, Denver, CO 80222-7184.*

**Residuary bequest:** Allows you to designate all or part of the assets remaining in your estate to the JLD Foundation after debts, expenses, and specific bequests have been paid.

*Suggested language: I hereby give X% of the residue of my estate to the Junior League of Denver Foundation, Inc. (TIN 84-1201624), a qualified 501(c)(3) organization, currently located at 6300 East Yale Avenue, Suite 128, Denver, CO 80222-7184.*

**IRA or Retirement Plan:** One of the best assets for charitable giving is your IRA or other retirement plan. If you pass these assets on to your heirs, they will have to pay income tax on the distributions. As a non-profit organization, the Junior League of Denver Foundation would not be subject to income taxation. Making this type of gift is easy — you simply fill out a new beneficiary designation form with your plan administrator.

**Life Insurance:** If you feel that your heirs are sufficiently provided for by other assets in your estate, you may wish to name the Junior League of Denver Foundation as a beneficiary of a life insurance policy. Like gifts of retirement plan assets, this is among the easiest gifts to make. Your insurance carrier can provide you with a new beneficiary designation form.

**We urge you to obtain the advice of legal counsel or other qualified professional advisors when considering estate planning matters or charitable gift arrangements.**

